



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

January 15, 2024

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 542599

Sub: Outcome of the Board Meeting held today i.e. Monday, January 15, 2024

We hereby inform you that at the meeting of the Board of Directors of our Company held today i.e. Monday, January 15, 2024 has considered and approved the following business (subject to the approval of Shareholders through EOGM):

- Approved the Issue of 13,83,000 Equity Shares on Preferential basis at such price in terms of SEBI(ICDR) Regulations, 2018.
- Fixed date, day, time and venue of Extraordinary General Meeting and calendar of events for evoting and other incidentals matters & allied there to.
- Approved the appointment of Scrutinizer for scrutinising the e-voting process in a fair and transparent manner.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure A to this letter.

Further in accordance with Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company will be closed for all Connected/Designated Persons till 48 hours after the announcement is made available to public.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window. You are requested to kindly take a note of the same

We wish to inform you that Board Meeting commenced today at 05:00 P.M and concluded at 05:30 P.M

Thanking You,

FOR ROOPSHRI RESORTS LIMITED

Shreyas Shah
(Whole Time Director)
DIN: 01835575

CIN : L45200MH1990PLC054953 GSTIN : 27AAECR8845D1Z6

Mumbai Office : Unit No. 1, Ground Floor, Reva Apartment, Bhulabhai Desai Road, Haji Ali, Cumbala Hill, Mumbai - 400018



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Annexure A

1. Issue of Equity Shares on Preferential basis		
Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each
b.	Type of issuance	Preferential Issue of equity shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	13,83,000 Equity Shares of face value of Rs.10/- each.
d.	Additional details to be disclosed to the stock exchange(s):	
i.	Names of the investors	The preferential issue is proposed to be made to the following person/body corporate : 1. Shripal Shah 2. Shreyas Shah 3. Lecorp Corporate Services LLP 4. Shreshri Enterprises LLP 5. Bhavna Vassa 6. Nirbhay Vassa



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ii.	Post-allotment of securities: Outcome of subscription	Details of shareholding of allottees, prior to and after the proposed Preferential Issue, are asunder:																																																			
		<table border="1"><thead><tr><th rowspan="2">Sr. No</th><th rowspan="2">Names of the investor</th><th colspan="2">Pre-Preferential Issue as on 12.01.2024</th><th colspan="2">Post-Allotment of Equity Shares pursuant to the Preferential Issue</th></tr><tr><th>No. of Equity shares held</th><th>% Held</th><th>No. of Equity shares held</th><th>% Held</th></tr></thead><tbody><tr><td>1</td><td>Shripal Shah</td><td>30,07,445</td><td>51.53%</td><td>32,86,445</td><td>45.52%</td></tr><tr><td>2</td><td>Shreyas Shah</td><td>2,48,535</td><td>4.26%</td><td>5,27,535</td><td>7.31%</td></tr><tr><td>3</td><td>Lecorp Corporate Services LLP</td><td>2,46,000</td><td>4.22%</td><td>5,25,000</td><td>7.27%</td></tr><tr><td>4</td><td>Shreshri Enterprises Services LLP</td><td>2,46,000</td><td>4.22%</td><td>5,25,000</td><td>7.27%</td></tr><tr><td>5</td><td>Bhavna Vassa</td><td>Nil</td><td>Nil</td><td>1,33,000</td><td>1.84%</td></tr><tr><td>6</td><td>Nirbhay Vassa</td><td>Nil</td><td>Nil</td><td>1,34,000</td><td>1.86%</td></tr></tbody></table>						Sr. No	Names of the investor	Pre-Preferential Issue as on 12.01.2024		Post-Allotment of Equity Shares pursuant to the Preferential Issue		No. of Equity shares held	% Held	No. of Equity shares held	% Held	1	Shripal Shah	30,07,445	51.53%	32,86,445	45.52%	2	Shreyas Shah	2,48,535	4.26%	5,27,535	7.31%	3	Lecorp Corporate Services LLP	2,46,000	4.22%	5,25,000	7.27%	4	Shreshri Enterprises Services LLP	2,46,000	4.22%	5,25,000	7.27%	5	Bhavna Vassa	Nil	Nil	1,33,000	1.84%	6	Nirbhay Vassa	Nil	Nil	1,34,000	1.86%
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iii.	Number of Investors	6																																																			
iv.	Issue Price	The price at which the Equity Shares issued shall be calculated in accordance with the SEBI (ICDR) Regulations, 2018.																																																			

FOR ROOPSHRI RESORTS LIMITED

Shreyas Shah
Whole Time Director
DIN: 01835575

Date: January 15, 2024
Place: Matheran